C.cenves PODCAST NETWORK
C. cumulus IUW Westwood One. AUDIO ACTIVE $G \quad R \quad \cup \quad P$ Cumulus Media podcast promotion study

## AM/FM radio is a great place to promote podcasts: The majority of the podcast audience listens to AM/FM radio \& vice versa

Edison's "Infinite Dial" study reveals of the weekly AM/FM radio audience:

- $\mathbf{4 5 \%}$ listen to podcasts weekly
- $\mathbf{5 5 \%}$ listen to podcasts monthly
- 77\% have ever listened to podcasts

Edison's "Share of Ear": twothirds of podcast audience also listens to AM/FM radio (

## Ad-supported audio time spent: Podcasł consumers listen to podcasts the most; AM/FM radio is a close second

Share of ad-supported audio time spent among podcast consumers

| Podcasts |  |  | $\mathbf{5 3 \%}$ |
| ---: | :--- | :--- | :--- |
| AM/FM radio |  | $\mathbf{3 7 \%}$ |  |
| Ad-supported SiriusXM | $\mathbf{4 \%}$ |  |  |
| Ad-supported Spotify | $\mathbf{3 \%}$ |  |  |
| Ad-supported Pandora | $\mathbf{3 \%}$ |  |  |

## 25-54 podcast reach surges: Almost one out of three are reached daily, up 5X from 2016

\% of 25-54 Americans reached daily by podcasts


How to read: In 2016, 6.7\% of U.S. persons $25-54$ listened to podcasts in an average day. In $2023,31.8 \%$ of persons 25-54 listen in a typical day, a fivefold increase.

## AM/FM radio/podcast promotion study methodology

The Cumulus Media | Westwood One Audio Active Group ${ }^{\circledR}$ commissioned MARU/Matchbox to conduct a study of Cumulus Media radio listeners to understand awareness and consideration of podcasts that were promoted on Cumulus Media stations. A series of Cumulus Podcast Network podcast titles were tested.

This study was fielded online among 439 respondents who met the following criteria:

- Persons 18+ were probed on 8 Cumulus Podcast Networks podcasts
- All respondents spent at least one hour listening to Cumulus Media radio stations in Dallas, Chicago, Detroit, San Francisco and Atlanta
- Respondents were not employed in the advertising, public relations, marketing, market research, AM/FM radio, television, digital, or podcasting industries
- Surveys were conducted from May 5-11, 2023


## Awareness: On average, the greater the time spent with AM/FM radio, the greater the awareness for podcast titles

Q: "Which of the following podcasts have your heard of?"
\% of Cumulus radio station listeners who are aware of the 8 Cumulus Podcast Network podcasts


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## Advertising awareness: The greater the time spent with AM/FM radio and AM/FM

 radio streaming, the greater the awareness for podcasts running AM/FM radio adsQ: "Have you heard any advertisements for podcasts on over-the-air AM/FM radio recently?" \% of Cumulus radio station listeners who are aware of AM/FM radio ads for podcasts


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## Podcast fitle ad recall: On average, heavy AM/FM radio lisłeners exhibił greater awareness of AM/FM radio ads for specific podcasts

Q: "Which of the following podcasts have you heard advertised on AM/FM radio?" \% of Cumulus radio station listeners who have heard the 8 Cumulus Podcast Network podcasts advertised on AM/FM radio


## Podcast fitle ad recall: On average, heavy AM/FM radio lisłeners exhibił greater awareness of AM/FM radio ads for specific podcasts

Q: "Which of the following podcasts have you heard advertised on AM/FM radio?" \% of Cumulus radio station listeners who have heard the 8 Cumulus Podcast Network podcasts advertised on AM/FM radio


## Consideration: On average, heavy AM/FM radio listeners indicate they are more likely to try listening to advertised podcasts

Q: "You mentioned that you have heard the following podcast(s) advertised on AM/FM radio. After hearing these ads, how likely are you to try listening or continue listening to these podcast(s)?"
$\%$ of Cumulus radio station listeners who have heard the podcasts advertised on AM/FM radio multiplied by the \% of Cumulus radio station listeners who were aware of the podcast who say "very likely" for the 8 Cumulus Podcast Network podcasts


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## Key fakeaways

- AM/FM radio stations are a great place to promote podcasts: The more time spent with AM/FM radio, the greater the engagement, awareness, and interest in podcasts.
- Advertising podcasts on AM/FM radio works: Those who were exposed more (heavy AM/FM radio listeners) to podcast ads were more likely to consider listening to the advertised podcasts.
- AM/FM radio streaming is also an excellent platform to promote podcasts: Not surprisingly, those who listen to the streams of AM/FM radio stations are even more engaged and interested in podcasts. As such, AM/FM streaming is a powerful platform to promote podcasts.
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## Full-service advisory for national brands offering media planning recommendations, creative best practices, and measurement

 servicesThe Cumulus Media | Westwood One Audio Active Group ${ }^{\circledR}$ is a true comprehensive marketing advisory that partners with clients to measure the impact of the entire audio campaign (not just the Cumulus Media | Westwood One investment), specializing in the following areas:

- Audio creative best practices
- Media planning
- Strategic allocation within audio
- Measure the impact of the entire audio investment


## For more, please visit the Cumulus Media | Westwood One Audio Active Group ${ }^{\circledR}$ blog

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## Thank You

